

MARINER WEALTH ADVISORS AT A GLANCE



AVERAGE AUA PER ADVISOR TEAM

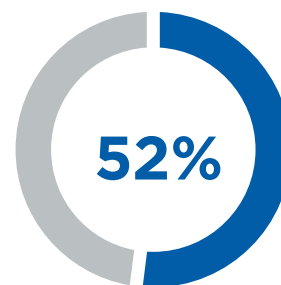
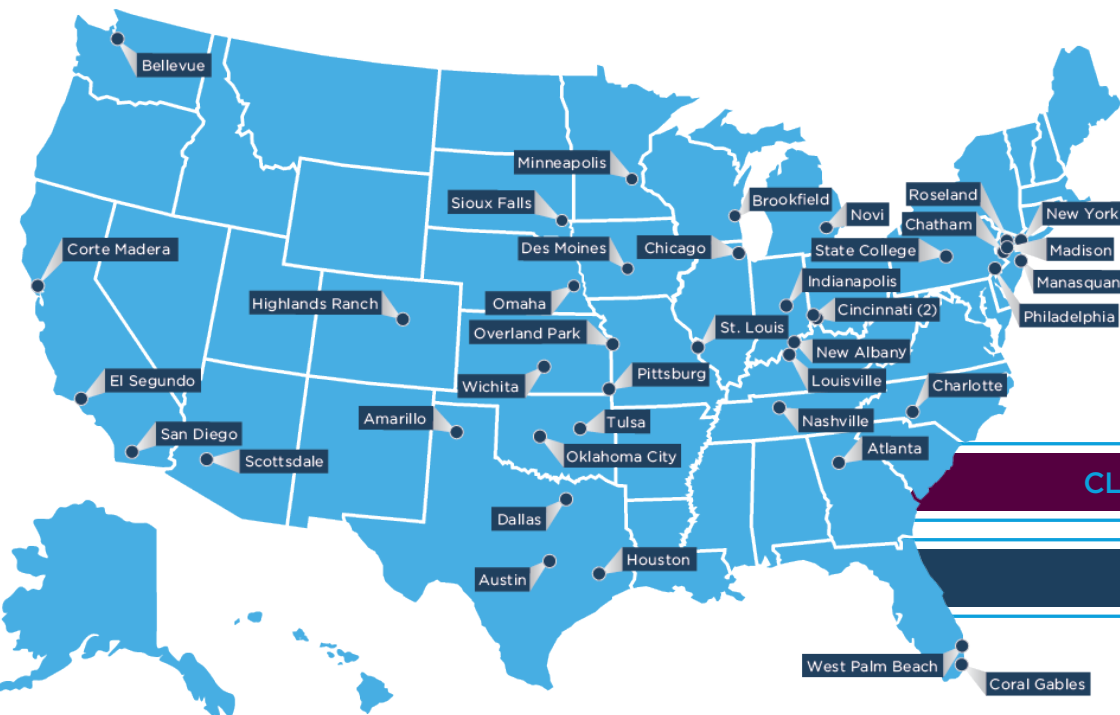


AVERAGE # OF HOUSEHOLDS PER ADVISOR TEAM

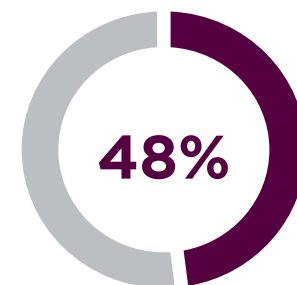


WEALTH ADVISORS

98.5% ADVISOR RETENTION RATE



MALE ADVISORS



FEMALE ADVISORS

VS

CLIENTS IN ALL 50 STATES

40 TOTAL OFFICE LOCATIONS

Date as of 03/31/20

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